



Date : July 14, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai – 400001

Scrip Code: 530117

Dear Sir/ Madam,

Subject: Prior history of any scheme of arrangement concerning the Company:

1. In the Company Scheme Petition No. 121 of 2017 Connected with Company summons for Directions No. 1025 of 2016 (High Court Transferred Application) of Adi Aromatic Limited (Petitioner Company 1), the Company Scheme Petition 122 of 2017 Connected with Company summons for Directions No. 1023 of 2016 (High Court Transferred Application) of Privi Organics Limited (Petitioner Company 2), the Company Scheme Petition No. 123 of 2017 Connected with Company summons for Directions No. 1024 of 2016 (High Court Transferred Application) of Fairchem Speciality Limited (Erstwhile known as Adi Finechem Limited) (Petitioner Company 3) and in the matter of Scheme of Arrangement between Privi Organics Limited (Demerged Company) and Fairchem Speciality Limited (Erstwhile known as Adi Finechem Limited) (First Resulting Company) and Adi Aromatic Limited (Second Resulting Company) and their respective shareholders and creditors, the Hon'ble National Company Law Tribunal Bench at Mumbai issued an order dated February 22, 2017 for approval of the said scheme of Demerger. (Certified true copy of the said order dated March 8, 2017 is attached herewith).
2. In the CP (CAA) 925/MB V/2020 Connected with CA (CAA) 3748/MB V/2019 and in the composite scheme of arrangement and amalgamation amongst Fairchem Speciality Limited (Demerged/ Transferee Company) and Fairchem Organics Limited (Resulting Company) and Privi Organics India Limited (Transferor Company) and their respective shareholders, the Hon'ble National Company Law Tribunal Bench at Mumbai issued an order dated June 30, 2020 for approval of the said composite scheme of arrangement and amalgamation. (Certified true copy of the said order dated August 11, 2020 is attached herewith).

Yours Sincerely,
For Privi Speciality Chemicals Limited


Ashwini Saumil Shah
Company Secretary



PRIVI SPECIALITY CHEMICALS LIMITED

Knowledge Centre & Regd. Office : Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 710. India | Tel. : +91 22 68713200 / 33043500 / 33043600 / 27783040 / 27783041 / 27783045
Fax: +91 22 27783049 / 68713232 | Email: enquiry@privi.co.in | Web: www.privi.com | CIN: L15140MH1985PLC286828

PRIVI FINE SCIENCES PRIVATE LIMITED

U24110MH2021PTC358857

Registered Office: GROUND FLOOR, PRIVI HOUSE, A-71 TTC THANE BELAPUR ROAD, NEAR KOPAR
KHAIRANE RAILWAY STATION, NAVI MUMBAI, MAHARASHTRA - 400 710
Ph. No. 022 – 27783040, Fax 022 – 27783049 E-mail: rameshk@privi.co.in

July 14, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai – 400001

Dear Sir/ Madam,

Subject: Prior history of any scheme of arrangement concerning Privi Fine Sciences Private Limited (First Transferor Company or PF SPL):

1. In the C.P. (CAA) 258/MB/2023 Connected with C.A. (CAA) 185/MB/2023 and in the matter of Scheme of Amalgamation of Privi Organics Limited (Transferor Company) with Privi Fine Sciences Private Limited (Transferee Company) their respective shareholders, the Hon'ble National Company Law Tribunal Bench at Mumbai issued an order dated December 19, 2023 for approval of the said Scheme of Amalgamation. (Certified true copy of the said order dated January 4, 2024 is attached herewith).

Yours Sincerely,
For Privi Fine Sciences Private Limited

Ramesh Kathuria
Company Secretary

